

AMENDMENT NO. 1 dated December 9, 2011 to the annual information form dated September 29, 2011 for:

RBC Dominion Securities Canadian Focus List Portfolio

AMENDMENTS TO THE ANNUAL INFORMATION FORM

Summary

First Defined Portfolio Management Co. (the “**Manager**”), the manager of RBC Dominion Securities Canadian Focus List Portfolio (the “**Fund**”), is seeking unitholder approval to change the fundamental investment objective of the Fund. The Manager is also seeking the approval of unitholders to increase the operating expense cap for each series of the Fund and to increase the management fee for each series of the Fund.

The changes are being sought as a result of a mutual agreement to terminate a license agreement entered into between FDP, RBC Dominion Securities Inc. and Royal Bank of Canada pursuant to which FDP has licensed the use of certain marks, as well as a list of securities known as the “Focus List” (the “**License Agreement**”). As the Fund is based on the Focus List, when the License Agreement is terminated, the Fund will not be able to achieve its investment objective.

A meeting of Unitholders of the Fund has been called for January 26, 2012 to consider the matters described above. If approved, the Fund’s name will be changed to “*First Trust Canadian Capital Strength Portfolio*”. If approved, the changes will be effective on or about January 27, 2012.

Amendments

If approved by unitholders of the Fund, effective on or about January 26, 2012, the following amendments to the annual information form will be made:

General

1. The name of the Fund will be changed from “RBC Dominion Securities Canadian Focus List Portfolio” to “First Trust Canadian Capital Strength Portfolio” and all references to the Fund on the cover page, throughout the simplified prospectus and the back page shall be amended accordingly.
2. All references throughout the annual information form to the abbreviation for the Fund will be changed from the “RBC Canadian Fund” to the “Canadian Fund”.

Name, Formation and History of the Funds

3. The third and fourth paragraphs under the heading *Name, Formation and History of the Funds* on page 1 are deleted in their entirety and replaced with the following:

“The Canadian Fund was established under a master trust agreement dated June 2, 2000 (the “**Master Trust Agreement**”) and a supplemental trust agreement dated November 14, 2001 (the “**Supplemental Trust Agreement**”). The Canadian Fund is governed by the laws of the province of Ontario. The Canadian Fund was originally named the “*RBC Investments Focus List Trust, 2001 Portfolio*” and existed as a closed-end investment fund. Units of the Canadian Fund were offered by way of prospectus dated November 14, 2001. The Canadian Fund originally was designed to offer new units for a limited period of time and ceased offering new units on October 28, 2002, once the net asset value of the Canadian Fund exceeded \$280 million. The Supplemental Trust Agreement was amended and restated as of March 7, 2007 to permit the offering of new units of the Canadian Fund and to change the name of the Canadian Fund to “*RBC Investments Focus List Trust*”.

The Supplemental Trust Agreement was further amended on April 29, 2008 (the “**First Supplemental Amendment**”) to reflect a change to the name of the Canadian Fund to “*RBC Dominion Securities Canadian Focus List Portfolio*” and a change in the Canadian Fund’s investment objective. Unitholder approval for the change in RBC Canadian Fund’s investment objective was obtained at a special meeting of unitholders on April 28, 2008. The change in investment objective was required in order to allow the Canadian Fund to continue to track a publicly disclosed list of securities (the “**Focus List**”) upon which the Canadian Fund was based. The universe of securities eligible for inclusion in the Focus List had been expanded so that other securities, such as units of income trusts, were included. Prior to June 1, 2008, the Focus List included only issuers of shares.

The Supplemental Trust Agreement was again amended on January 27, 2012 (the “**Second Supplemental Amendment**” and collectively with the Master Trust Agreement, the Supplemental Trust Agreement and the First Supplemental Amendment,, the “**Trust Agreement**”) to reflect a further change to the name of the Canadian Fund to “*First Trust Canadian Capital Strength Portfolio*” and a change in the Canadian Fund’s investment objective. Unitholder approval for the change in RBC Canadian Fund’s investment objective, as described in the simplified prospectus of the Canadian Fund was obtained at a special meeting of unitholders on January 26, 2012. The change in investment objective was required due to the termination of a license agreement which had allowed the Canadian Fund to track the Focus List.

Material Contracts

4. The reference to “*License Agreement – RBC Canadian Fund*” and the description thereunder under the heading *Material Contracts* on pages 39 and 40 will be deleted in its entirety.

**CERTIFICATE OF RBC DOMINION SECURITIES CANADIAN FOCUS LIST
PORTFOLIO, THE MANAGER AND THE PROMOTER**

Dated: December 9, 2011

This amendment no. 1 dated December 9, 2011, together with the annual information form dated September 29, 2011 and the simplified prospectus dated September 29, 2011, as amended by amendment no. 1 dated December 9, 2011 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

FIRST DEFINED PORTFOLIO MANAGEMENT CO.,
on behalf of RBC Dominion Securities Canadian Focus List Portfolio and as Manager of RBC
Dominion Securities Canadian Focus List Portfolio

“Ronald McAlister”
Ronald McAlister
Chief Executive Officer

“Fraser Howell”
Fraser Howell
Chief Financial Officer

On behalf of the Board of Directors of
FIRST DEFINED PORTFOLIO MANAGEMENT CO.,
on behalf of RBC Dominion Securities Canadian
Focus List Portfolio and as Manager of RBC
Dominion Securities Canadian Focus List Portfolio

“Mark Bradley”
Mark Bradley
Director

FIRST DEFINED PORTFOLIO MANAGEMENT CO.,
as Promoter of RBC Dominion Securities Canadian
Focus List Portfolio

“Mark Bradley”
Mark Bradley
Director